

NITIN GUPTA

Company Secretary in Whole-Time Practice

December 14, 2022

The General Manager
Listing Operation
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001

Sub: Application for “In-principle approval” for issue and allotment of 6,25,00,000 (Six Crores and Twenty Five Lakhs) Equity Warrants convertible into equivalent number of equity shares of face value of Rs. 2/- (Rupees Two) to be issued on preferential basis by Paramount Communications Limited under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

I, Nitin Gupta, a Practicing Company Secretary, have verified the relevant records and documents of **PARAMOUNT COMMUNICATIONS LIMITED** with respect to the proposed preferential issue by the company as per Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and certify that:

- None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- Proposed Allottees does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment except Ms. Ayushi Gupta holding 9,600 equity shares as on relevant date.
- The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from December 12, 2022 till December 14, 2022 (date of board meeting). The corporate action for lock-in has been initiated and lock-in certificate is yet to be received from depositories. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Nexpect Limited	IN303622/ 10005821/10024994	-	-	-	-	-
AG Dynamic Funds Limited	IN303622/ 10031679/10064975/ 10062231	-	-	-	-	-
Shankar Shashi Sharma	IN303622/ 10004407	-	-	-	-	-
Zenith Multi Trading DMCC	IN303622/ 10039732	-	-	-	-	-
ExpertPro Realty Private Limited	12017500/ 572711	-	-	-	-	-
Money Plant Pictures LLP	12017500/ 572705	-	-	-	-	-
Aditya Kumar Halwasiya	12023000/ 1261311	-	-	-	-	-



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Shruti Mohta	IN301549/ 14373131	-	-	-	-	-
Varun Agrawal	IN302105/ 10483756	-	-	-	-	-
Preeta Goyal	IN301862/ 62025628	-	-	-	-	-
Vidya Metal Manufacturing Company Private Limited	IN301549/ 58013893	-	-	-	-	-
Tinu Kakaria	IN303028/ 80150373	-	-	-	-	-
Shreya Gupta	IN300724/ 10202181	-	-	-	-	-
Ayushi Gupta	12011300/ 1068029	9,600	Corporate action for lock-in has been filed. Lock- in certificate will be received in due course	-	-	-
Amit Gupta	120175000/ 0535426	-	-	-	-	-
NAV Capital VCC- NAV Capital Emerging Star Fund	IN301348/ 20243683	-	-	-	-	-
Anoop Jain (HUF)	IN300966/ 10032222	-	-	-	-	-
Algoquant Financials LLP	12094100/ 00000301	-	-	-	-	-
NX Block Trades Private Limited	12094100/12044700/ IN300214/IN300724 00001020/25443982/ 27119926/10201130	-	-	-	-	-
Monesh Israni	IN300870/ 20036432	-	-	-	-	-
Deepika gupta	12033300/ 01138689	-	-	-	-	-
Jitendra Rasiklal Sanghavi	120431000/ 0195950	-	-	-	-	-
Thapar Builders Private Limited	12010900/ 32375463	-	-	-	-	-
Dilip P bhat	12011300/ 00663774	-	-	-	-	-
Rahul Soni	12010900/ 13627046	-	-	-	-	-
Minal Prakash Deshpande	IN302269/ 13219619	-	-	-	-	-
Sharda Subhashchandra Bhat	Not Available	-	-	-	-	-
Anoop Jain	IN300966/ 10032255	-	-	-	-	-
Real & Sons	12010900/ 32351499	-	-	-	-	-



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Ali Akbar Parvez Khan	IN304295/ 53174935	-	-	-	-	-
SCJ Colours Private Limited	Not Available	-	-	-	-	-
Goldrush Services Limited	Capital Private Not Available	-	-	-	-	-
Sharad Goel	IN300214/ 33732479	-	-	-	-	-
Wow Investments	IN300214/ 27051256	-	-	-	-	-
Hypotenuse Investments	IN300214/ 24982084	-	-	-	-	-
Payal Sanghavi	IN300450/ 15684116	-	-	-	-	-
Rekha Bhandari	120170000/ 412862	-	-	-	-	-
Sneha Bhandari	12081600/ 89142904	-	-	-	-	-
Sunil Bhandari	120170000/ 410238	-	-	-	-	-
Prajal Bhandari	120170000/1208160 0/ '0342415/36436671	-	-	-	-	-
Swati Agrawal	IN303591/ 10075463	-	-	-	-	-
Sanjay Harshadrai Mehta	12010700/ 00537341	-	-	-	-	-
Dipak Raheja	IN303116/ 11906203	-	-	-	-	-
Nandura Estates	IN300214/ 26919627	-	-	-	-	-
Ten Eighty Investments	IN300214/ 27234074	-	-	-	-	-
Jaiprakash N Bhatia	IN304295/ 52022167	-	-	-	-	-
Noida Holdings Private Limited	120109000/ 5573451	-	-	-	-	-
VRV Advisory Private Limited	12094100/ 00001244	-	-	-	-	-
Ketan Sharma	IN300724/ 10144884	-	-	-	-	-
Sudha Malik	IN300724/ 10179452	-	-	-	-	-
Total		9,600	-	-	-	-

(*) client id/ folio no in case allottee hold the securities in physical form

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.-**Not Applicable**



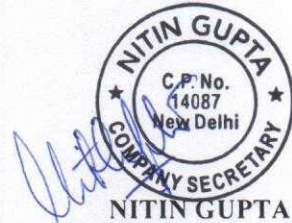
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- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.”
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 21.88% is more than 5% of the post issue fully diluted share capital of the issuer.

Place: New Delhi
Date: 14-12-2022
UDIN: A035299D002710708



NITIN GUPTA
Company Secretary in practice
Mem. No.: A35299 C.P. No.: 14087