

Abhishek Mittal & Associates

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter ended 31st December, 2023
 2. ISIN INE074B01023
 3. Face Value Rs. 2/- each
 4. Name of the Company Paramount Communications Limited
(CIN: L74899DL1994PLC061295)
 5. Registered Office Address KH-433, Maulsari Avenue, Westend Greens,
Rangpuri, New Delhi - 110 037
 6. Correspondence Address KH-433, Maulsari Avenue, Westend Greens,
Rangpuri, New Delhi - 110 037
 7. Telephone & Fax Numbers Tel. No. : 011-45618800
Fax No. : 011-25893719-20
 8. Email Address pcl@paramountcables.com
 9. Name of the Stock Exchanges where the Company's Securities are listed BSE Ltd.
National Stock Exchange of India Limited
- | | <u>Number of shares</u> | <u>% of Total Issued Capital</u> |
|---|-------------------------|----------------------------------|
| 10. Issued Capital | 27,96,09,890 | 100% |
| 11. Listed Capital | 27,96,09,890 | 100% |
| 12. Held in Dematerialised form in CDSL | 5,58,91,305 | 19.99% |
| 13. Held in Dematerialised form in NSDL | 22,30,19,164 | 79.76% |
| 14. Held in Physical Form | 6,99,421 | 0.25% |
| 15. Total Number of Shares (12+13+14) | 27,96,09,890 | 100% |
16. Reasons for difference if any, between (10&11),(10&15) & (11&15) N.A.
 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied/ Not Applied for Listing	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval Pending from Stock Exchange
Allotment of 62,50,000 equity shares to Non-promoters on a preferential basis pursuant to conversion of warrants on 03 rd October, 2023	62,50,000	Applied for listing to BSE Limited on 16 th October, 2023 and National Stock Exchange of India Limited	National Stock Exchange of India Limited and BSE Limited	Yes	Yes	In-principle approval was granted by BSE Limited and National Stock Exchange of India Limited on 17 th February, 2023



		on 19 th October, 2023				
Allotment of 3,46,75,000 equity shares to Non-promoters on a preferential basis pursuant to conversion of warrants on 07 th November, 2023	3,46,75,000	Applied for listing to BSE Limited on 22 nd November, 2023 and National Stock Exchange of India Limited on 23 rd November, 2023	National Stock Exchange of India Limited and BSE Limited	Yes	Yes	In-principle approval was granted by BSE Limited and National Stock Exchange of India Limited on 17 th February, 2023

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) If not, updated up to which date Yes
19. Reference of previous quarter with regards to excess dematerialised shares, if any. N.A.
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? N.A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company: Ms. Rashi Goel,
Tel. No.: 011-45618800
Fax No. : 011-25893719-20
23. Name, Address, Telephone & Fax No., Regn. No. of the Practising Company Secretary: Abhishek Mittal & Associates
Practising Company Secretary,
8/19, Upper Ground Floor, West Patel Nagar,
New Delhi – 110 008
Tel. No.: 011-47155111
Membership No.: F7273



24. Appointment of Common Agency for Share Registry Work

Yes

Link Intime India Pvt. Ltd.,
Noble Heights, 1st Floor, NH-2
C-1 Block LSC, Near Savitri Market,
Janakpuri, New Delhi - 110 058
Tel. No.: 011-4141 0592, 93, 94, 011-4941 1000
Fax No.: 011-4141 0591
Email: delhi@linkintime.co.in

25. Any other detail that the Auditor may like to provide (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed its name etc.)

The Company has made an application for Voluntary delisting of shares to Calcutta Stock Exchange, which is still pending for disposal.

UDIN: F007273E003214554

Place: New Delhi

Date: 15th January, 2024

For Abhishek Mittal & Associates



(CS ABHISHEK MITTAL)
Practising Company Secretary
M. No.: F7273 C.P. No.: 7943