

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter ended 31st March, 2024
 2. ISIN INE074B01023
 3. Face Value. Rs. 2/- each
 4. Name of the Company Paramount Communications Limited
(CIN: L74899DL1994PLC061295)
 5. Registered Office Address KH-433, Maulsari Avenue, Westend Greens,
Rangpuri, Mahipalpur, New Delhi - 110 037
 6. Correspondence Address KH-433, Maulsari Avenue, Westend Greens,
Rangpuri, Mahipalpur, New Delhi - 110 037
 7. Telephone & Fax Numbers Tel. No. : 011-45618800
Fax No. : 011-25893719-20
 8. Email Address pcl@paramountcables.com
 9. Name of the Stock Exchanges where the
Company's Securities are listed BSE Ltd.
National Stock Exchange of India Limited
- | | <u>Number of shares</u> | <u>% of Total Issued Capital</u> |
|-----------------------------------------|--------------------------------|-----------------------------------------|
| 10. Issued Capital | 30,34,34,870 | 100% |
| 11. Listed Capital | 28,13,09,890 | 92.71% |
| 12. Held in Dematerialised form in CDSL | 5,85,62,597 | 19.30% |
| 13. Held in Dematerialised form in NSDL | 22,20,58,372 | 73.18% |
| 14. Held in Physical Form | 6,88,921 | 0.23% |
| 15. Total Number of Shares (12+13+14) | 28,13,09,890 | 92.71% |
16. Reasons for difference if any, between
(10&11), (10&15) & (11&15)

The Company has allotted 2,03,74,980 equity shares on 29th January, 2024 and 12,50,000 equity shares on 07th February, 2024 to Non-promoters on preferential basis. Further the Company has allotted 5,00,000 equity shares on 19th March, 2024 to Non-promoters on a preferential basis pursuant to conversion of warrants.

The listing approval for 2,03,74,980 and 12,50,000 equity shares was granted by BSE Limited on 18th March, 2024, however, the approval from National Stock Exchange of India is still pending. Also, the listing approval for 5,00,000 equity shares is still pending. Therefore, there is a difference in 10&11 and 10 &15.
 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:



Particulars***	No. of shares	Applied/ Not Applied for Listing	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval Pending from Stock Exchange
Allotment of 17,00,000 equity shares to Non-promoters on a preferential basis pursuant to conversion of warrants on 25 th January, 2024	17,00,000	Applied for listing to BSE Limited and National Stock Exchange of India Limited on 07 th February, 2024	National Stock Exchange of India Limited and BSE Limited	Yes	Yes	In-principle approval was granted by BSE Limited and National Stock Exchange of India Limited on 17 th February, 2023
Allotment of 2,03,74,980 equity shares to Non-promoters on a preferential basis on 29 th January, 2024	2,03,74,980	Applied for listing to BSE Limited and National Stock Exchange of India Limited on 16 th February, 2024	Approval for listing from BSE Limited is received, however, approval from National Stock Exchange of India Limited is pending.	No	No	In-principle approval was granted by BSE Limited and National Stock Exchange of India Limited on 23 rd January, 2024
Allotment of 12,50,000 equity shares to Non-promoters on a preferential basis on 07 th February, 2024	12,50,000	Applied for listing to BSE Limited and National Stock Exchange of India Limited on 26 th February, 2024	Approval for listing from BSE Limited is received, however, approval from National Stock Exchange of India Limited is pending.	No	No	In-principle approval was granted by BSE Limited and National Stock Exchange of India Limited on 23 rd January, 2024
Allotment of 5,00,000 equity shares to Non-promoters on a preferential basis pursuant to conversion of warrants on 19 th March, 2024	5,00,000	Applied for listing to BSE Limited and National Stock Exchange of India Limited on 28 th March, 2024	Approval for listing from BSE Limited and National Stock Exchange of India Limited are pending.	No	No	In-principle approval was granted by BSE Limited and National Stock Exchange of India Limited on 17 th February, 2023

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) Yes
If not, updated up to which date



19. Reference of previous quarter with regards to excess dematerialised shares, if any. N.A.
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? N.A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	N.A.	N.A.
Pending for more than 21 days	NIL	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company: Ms. Rashi Goel,
Tel. No.: 011-45618800
Fax No. : 011-25893719-20
23. Name, Address, Telephone & Fax No., Regn. No. of the Practising Company Secretary: Abhishek Mittal & Associates
Practising Company Secretary,
8/19, Upper Ground Floor, West Patel Nagar,
New Delhi – 110 008
Tel. No.: 011-47155111
Membership No.: F7273
24. Appointment of Common Agency for Share Registry Work: Yes
Link Intime India Pvt. Ltd.,
Noble Heights, 1st Floor, NH-2
C-1 Block LSC, Near Savitri Market,
Janakpuri, New Delhi - 110 058
Tel. No.: 011-4141 0592, 93, 94, 011-4941 1000
Fax No.: 011-4141 0591
Email: delhi@linkintime.co.in
25. Any other detail that the Auditor may like to provide (e.g. BIFR Company, Delisting from Stock Exchanges, Company changed its name etc.): The Company has made an application for Voluntary delisting of shares to Calcutta Stock Exchange, which is still pending for disposal.

For Abhishek Mittal & Associates

Place: New Delhi
Date: 09.04.2024
UDIN: F007273F000065815
PRC No.: 3268/2023
FUC: S2009DE111200



(CS ABHISHEK MITTAL)
Practising Company Secretary
M. No.: F7273 C.P. No.: 7943