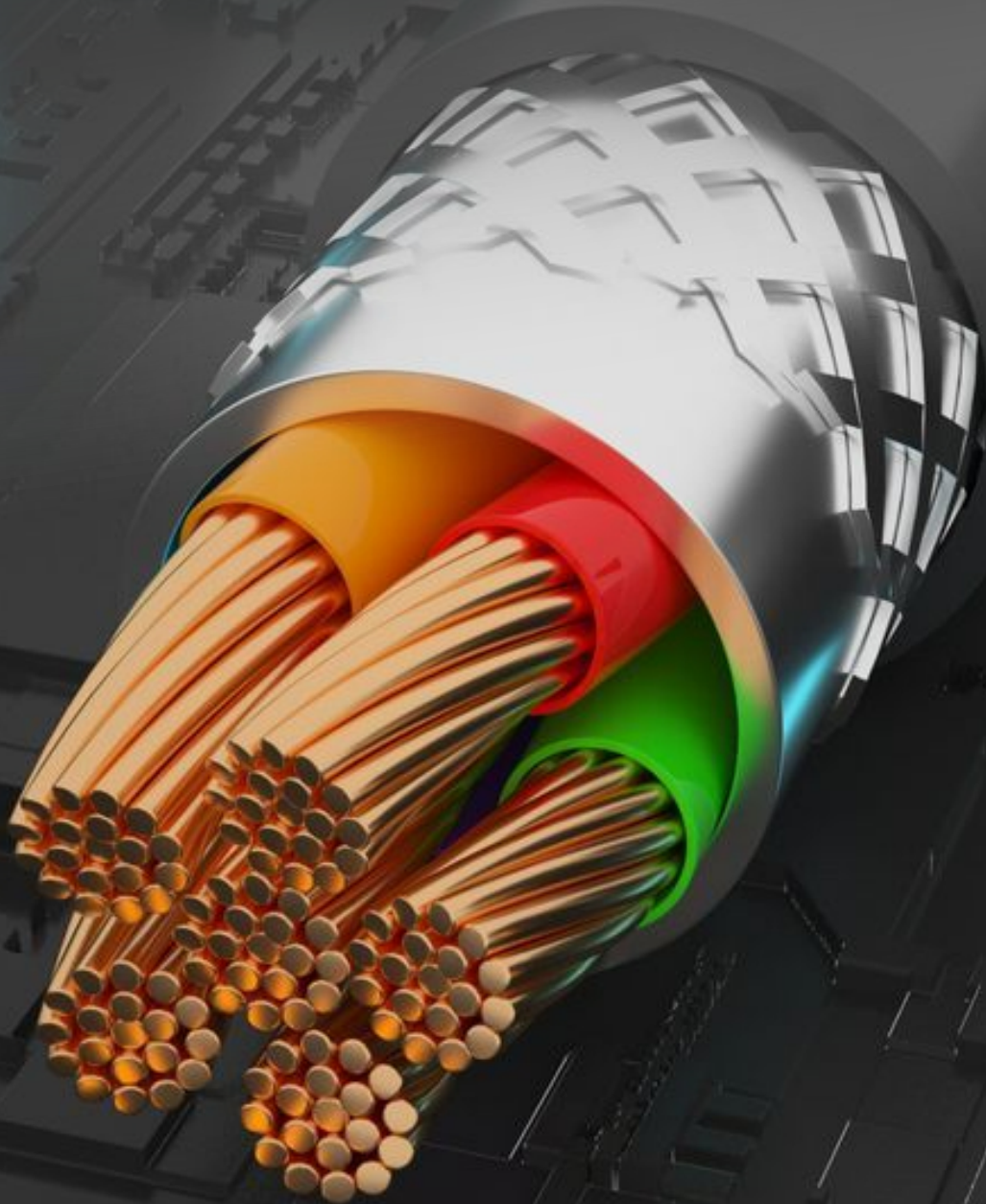




EARNING RELEASE



Q4 & FY25

(22nd MAY 2025)

BSE:530555 | NSE:PARACABLES

PARAMOUNT CABLES AT A GLANCE

Paramount Communications Limited is a trusted name in India's cable and wire industry, delivering innovative, high-performance solutions across critical sectors for nearly seven decades.



Legacy & Reach:

Founded by Late Shri Shyam Sunder Aggarwal, Paramount serves critical sectors including Power, Telecom, Railways, Renewables, Defence, Space, IT, Electronics, Construction, and Oil & Gas.



Global & Domestic Presence:

Strong Pan-India presence with expanding exports, especially to the U.S.



Manufacturing Strength:

Two advanced units in Rajasthan & Haryana.



Innovation-Led Growth:

Focused R&D delivering solutions like lead-free house wires and undersea cable technology.



Turnkey Capabilities:

Focused R&D delivering solutions like lead-free house wires and undersea cable technology.



Certifications & Standards:

ISO 9001, ISO 14001, BIS, NTPC, PGCIL, RDSO; UL (USA), LPCB; Complies with BS, ASTM, IEC, JIS, NFC, GOST, DIN.

DIVERSE PRODUCT PORTFOLIO:



Power:

LT/HT, Control, Instrumentation, cable UL Certified



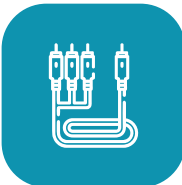
Telecom:

Optical Fibre, FTTH, Jelly-Filled



Railways:

Signalling, Power, Axle Counter



Special Cables:

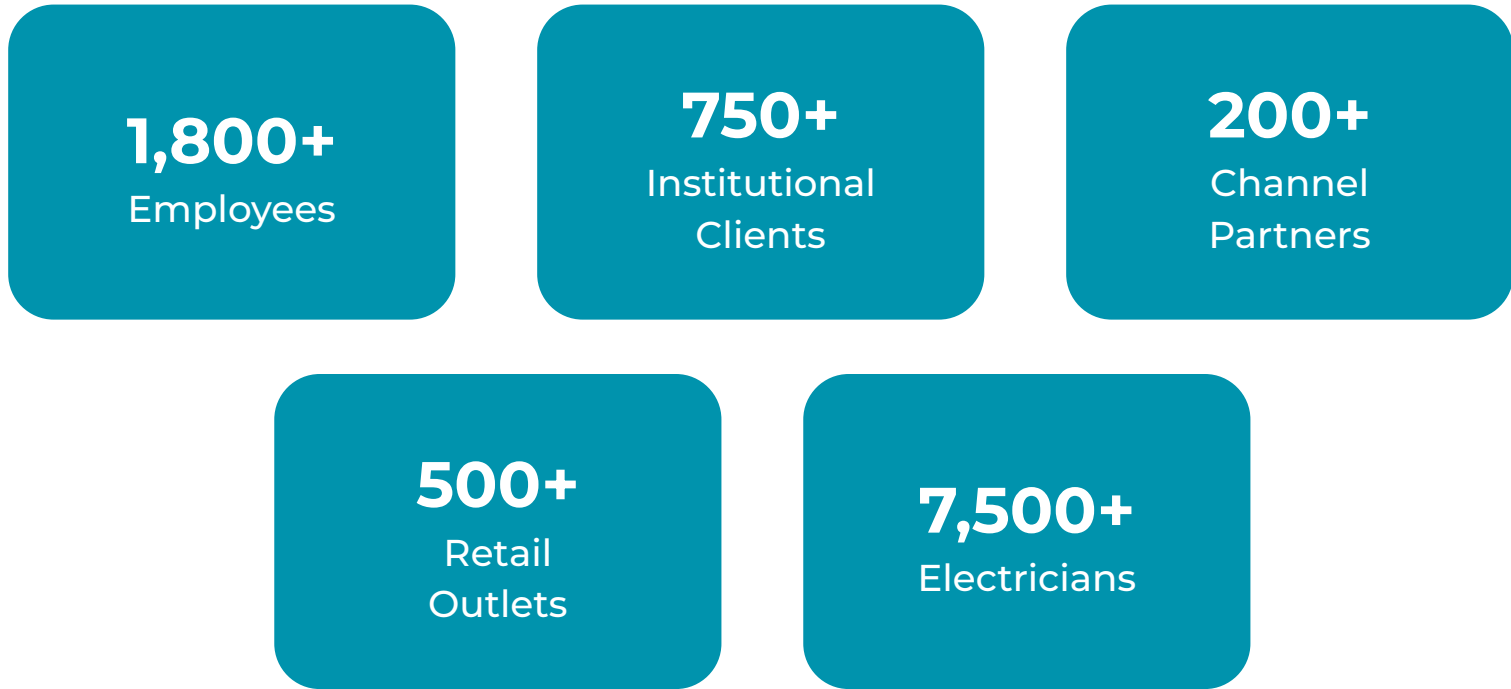
PV Solar, Fire Survival, HT Conductors, EV Charging



Domestic:

Building Wires, Submersible, LAN, Coaxial

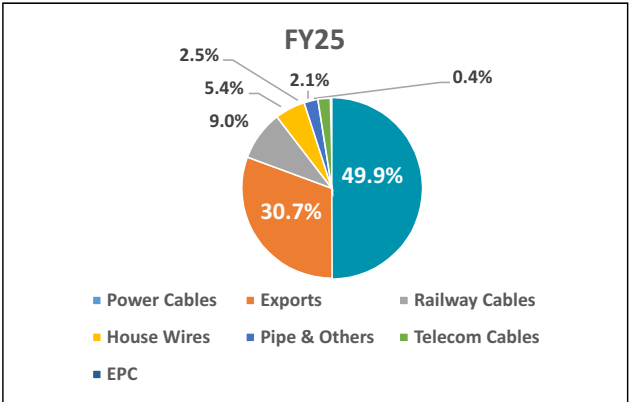
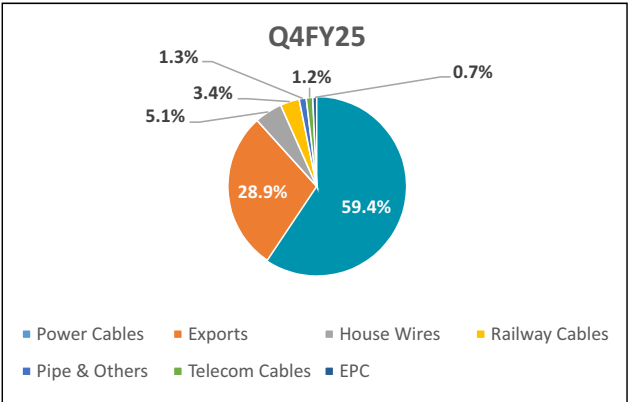
HUMAN & DISTRIBUTION NETWORK:



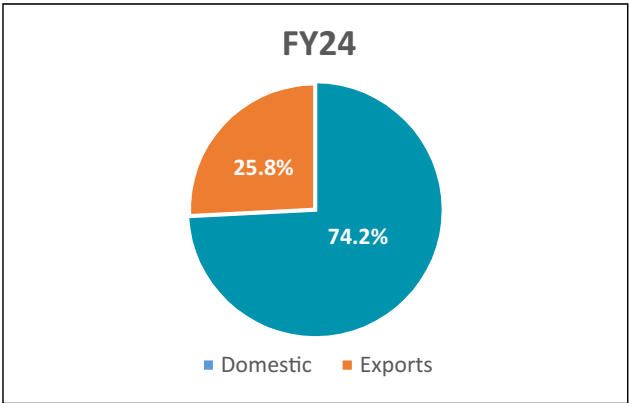
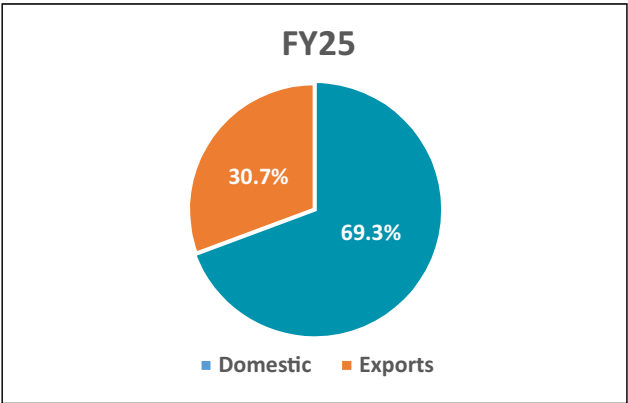
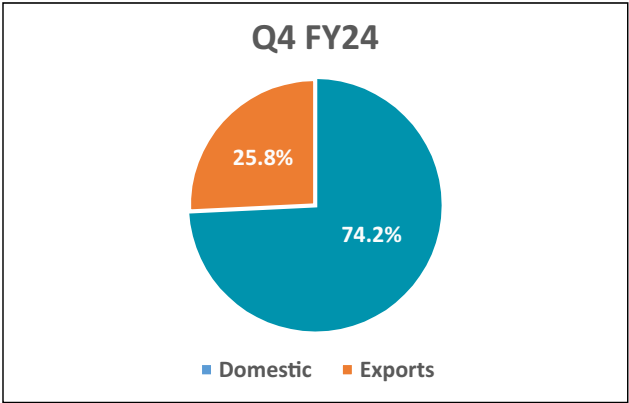
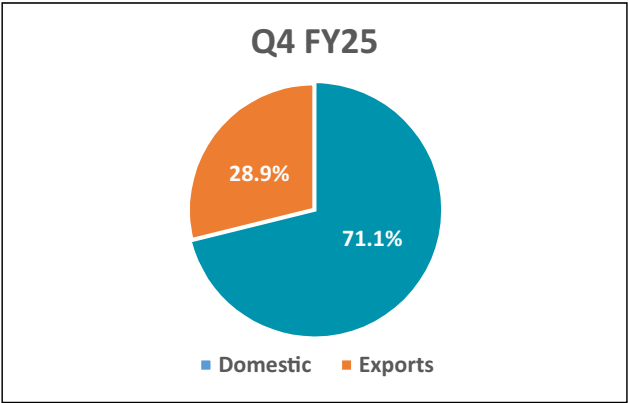
ORDER BOOK AS AT 31st MARCH, 2025

Particulars	Value (Rs. In Mn)
Power Cables	2,810
Railway Cables	117
Telecom Cables	35
House Wires	93
Exports	3,232
EPC Projects	142
Pipe & Others	78
Total Orders As At 31st March, 2025	6,507

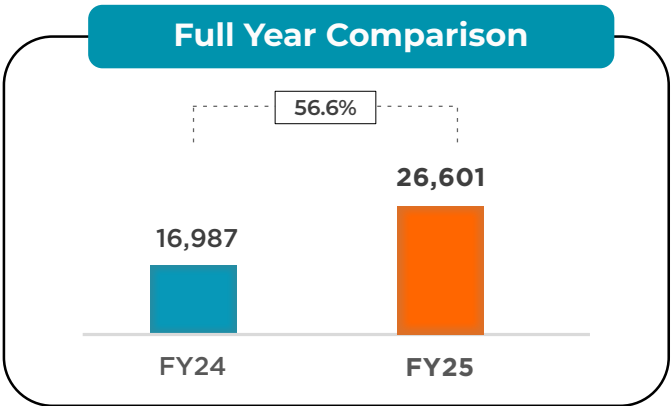
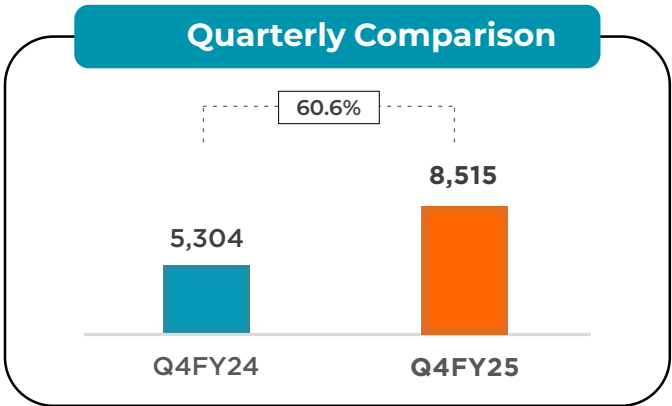
REVENUE BREAKUP Q4 FY25 & FY25



REVENUE BREAKUP (DOMESTIC/EXPORT)

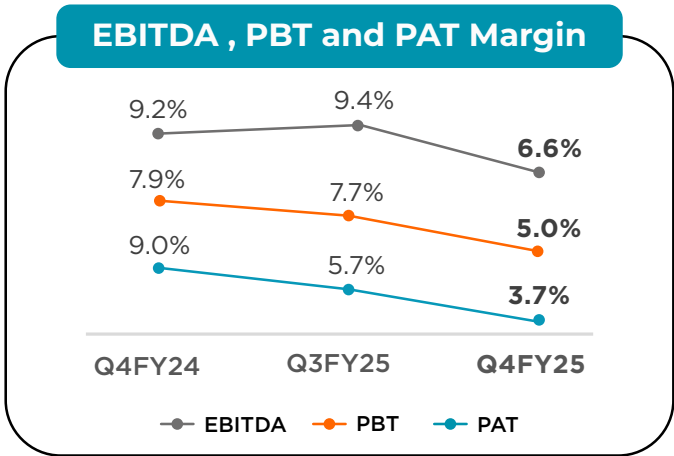
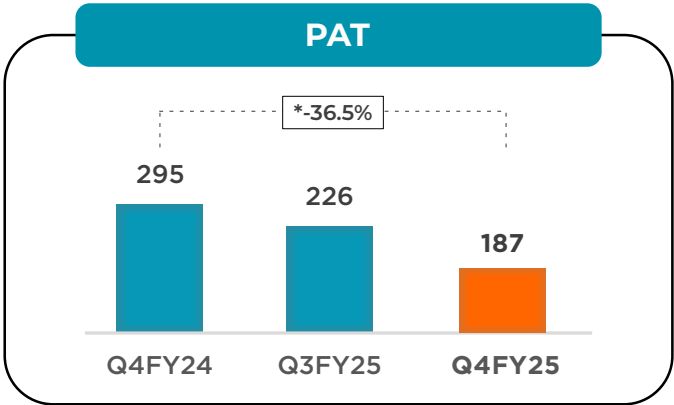
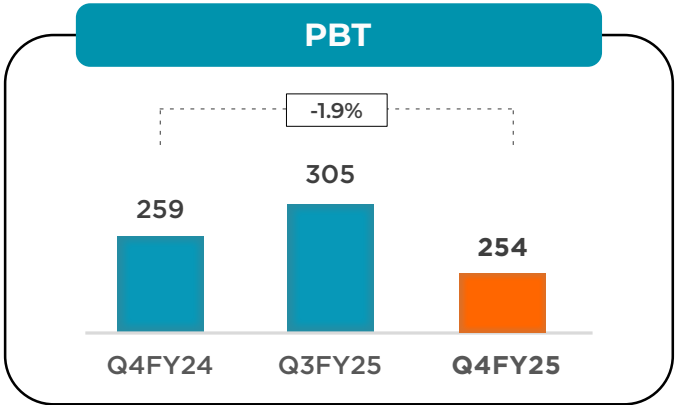
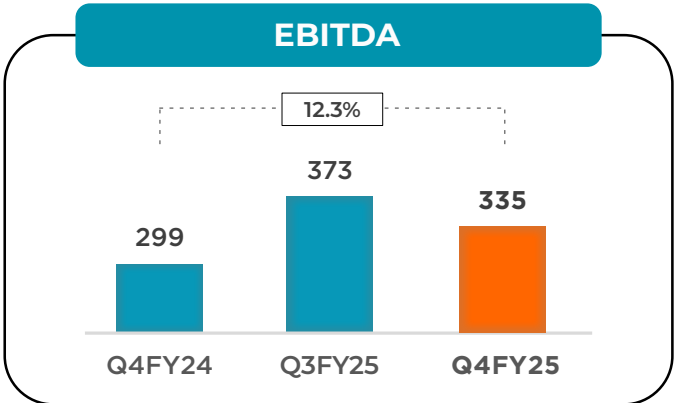
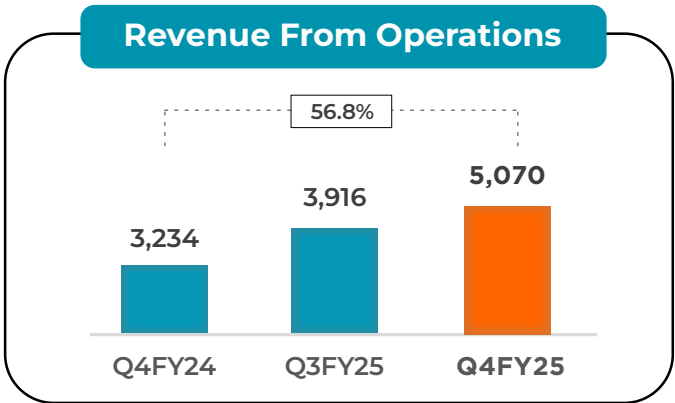


METAL CONSUMPTION (MTPA)



KEY FINANCIAL METRICS

(Rs. In Mn)

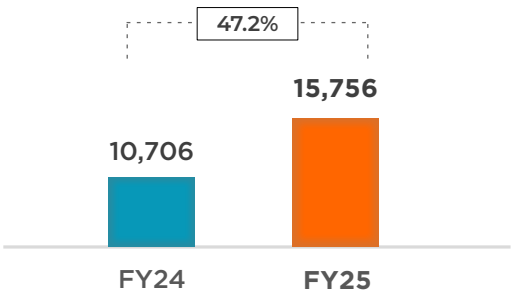


NOTE : *EBITDA INCLUDE OTHER INCOME / *PAT - DUE TO TAX LIABILITY FROM Q2 FY25 ONWARDS

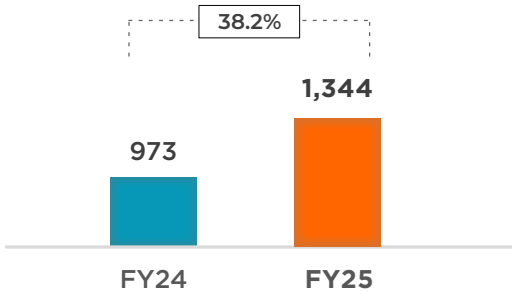
KEY FINANCIAL METRICS

(Rs. In Mn)

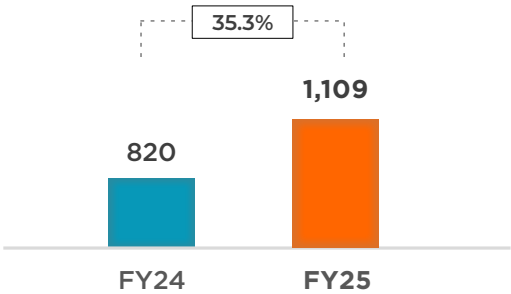
Revenue From Operations



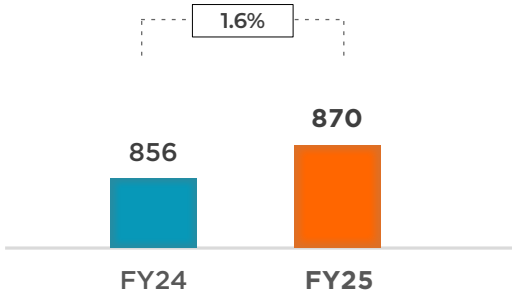
EBITDA



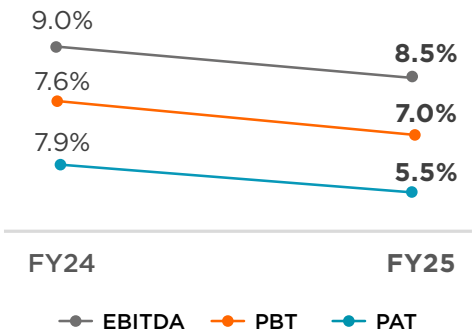
PBT



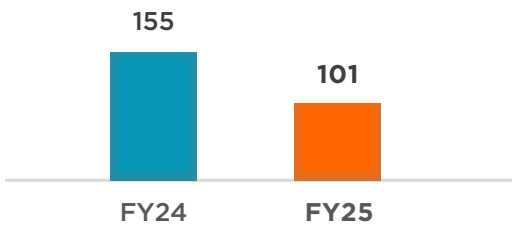
PAT



EBITDA , PBT and PAT Margin



Working Capital Days



CAGR Growth (FY22 - FY25)

Revenue
39.5%

EBITDA
77.2%

PBT
138.2%

PAT
119.7%

CONSOLIDATED INCOME STATEMENT

Particulars (Rs. In Mn)	Q4 FY25	Q4 FY24	YoY (%)	Q3 FY25	FY25	FY24	YoY (%)
Revenue From Operations	5,070.2	3,233.7	56.8%	3,916.4	15,756.0	10,706.0	47.2%
Other Income	18.5	27.7		37.1	109.9	79.6	
Total Revenue	5,088.7	3,261.4	56.0%	3,953.4	15,865.9	10,785.6	47.1%
Total expenses excluding depreciation, amortization, and finance cost	4,753.3	2,962.6		3,580.1	14,522.1	9,813.0	
*EBITDA	335.4	298.8	12.3%	373.3	1,343.7	972.6	38.2%
EBITDA Margin %	6.6%	9.2%		9.4%	8.5%	9.0%	
Depreciation & Amortization	35.2	25.7		32.2	122.6	93.8	
Finance Cost	46.3	14.2		35.8	111.6	59.1	
PBT	254.0	258.9	-1.9%	305.3	1,109.5	819.8	35.3%
Tax Expense	66.6	(36.1)		79.3	239.8	(36.5)	
PAT	187.4	294.9	-36.5%	226.0	869.7	856.3	1.6%
PAT Margin %	3.7%	9.0%		5.7%	5.5%	7.9%	
Diluted EPS	0.6	1.0		0.7	2.0	3.3	

*EBITDA Including Other Income

CONSOLIDATED BALANCE SHEET

Particulars (Rs. In Mn)	*As at 31.03.25	As at 31.03.24	Particulars (Rs. Mn)	*As at 31.03.25	As at 31.03.24
Equity & Liabilities			Assets		
Shareholder's Funds			Non-Current Assets		
Equity Share Capital	610.1	606.9	Property, Plant & Equipment	1,877.3	1,402.4
Other Equity	6,561.8	5,654.7	Capital work in progress	37.6	14.9
			Right of Use Asset	333.7	283.6
Total Shareholder's Funds	7,171.9	6,261.6	Intangible Assets	3.6	7.7
			Loans	1.4	0.5
Non-Current Liabilities					
Long-Term Borrowings	15.4	134.1	Other Non Financial Assets	402.2	190.8
Lease Liabilities	71.5	21.7	Other Non-Current Assets	137.4	99.0
Provisions	20.8	15.2	Deferred Tax Assets	-	37.2
Deferred Tax Liabilities	30.3		Total Non-Current Assets	2,793.3	2,036.2
Total Non-Current Liabilities	138.0	171.0			
Current Liabilities			Current Assets		
Short-term Borrowings	237.1	873.7	Inventories	3,108.8	2,342.8
Lease Liability	8.2	0.9	Investments	-	557.4
Total Outstanding dues of Micro Enterprises and Small Enterprises	83.4	119.4	Trade Receivables	2,047.0	2,522.5
			Cash & Cash Equivalents	233.7	45.6
Total Outstanding dues of Creditors other than micro & small enterprises	1,287.0	728.1			
Other Financial Liabilities	53.6	53.6	Bank Balance other than Cash	161.7	180.8
Other Current Liabilities	88.9	56.1	Loans	2.7	4.9
			Other Current Financial Assets	43.2	43.6
Provisions	1.8	1.3			
Current Tax Liabilities	7.8	0.8	Current Tax Assets (Net)	-	24.1
			Other Current Assets	687.4	508.6
Total Current Liabilities	1,767.9	1,834.0			
Total Equity & Liabilities	9,077.8	8,266.5	Total Current Assets	6,284.6	6,230.3
			Total Assets	9,077.8	8,266.5

CONSOLIDATED CASH FLOW STATEMENT

Particulars (Rs. In Mn)	FY25	FY24
Cash from Operating activities	1,040.9	(1,009.3)
Cash from Investing activities	(12.2)	(958.2)
Cash from Financing activities	(840.5)	1,832.7
Net change in cash & cash equivilants	233.7	45.6

MANAGEMENT COMMENTARY

We are excited to share the financial and business performance highlights for Q4 and FY25. In Q4 FY25, we delivered exceptional growth, with total revenue from operations increasing by **56.8%** to **Rs. 5,070 Mn**, compared to Rs. 3,234 Mn in Q4 FY24.

For the full year FY25, revenue grew by **47.2%**, reaching **Rs. 15,756 Mn**, up from Rs. 10,706 Mn in FY24, demonstrating the consistent strength of our core business operations.

Our EBITDA for Q4 FY25 stood at **Rs. 335 Mn**, as compared to Rs. 299 Mn reflecting a growth of **12.3%** year-on-year, while for FY25, EBITDA increased by **38.2%**, totalling **Rs. 1,344 Mn** as compared to Rs. 973 Mn in FY24.

Profit After Tax (PAT) for Q4 FY25 stood at **Rs. 187 Mn**, compared to Rs. 295 Mn in Q4 FY24. For the full year FY25, PAT stood at **Rs. 870 Mn**, up from Rs. 856 Mn in FY24. It is pertinent to note that the company was earlier able to adjust its profits against carry forward losses which are no more available from Q2FY25 onwards and hence FY25 has seen a substantial outgo on account of tax resulting in negligible increase in PAT despite **35.3%** increase in PBT.

As of March 31, 2025, our order book stood at **Rs. 6,507 Mn**, showcasing a strong pipeline of future business.

The ongoing growth in renewable energy sources, particularly solar and wind, is creating significant demand for cables and wires across various sectors. Investments in coal-based thermal power, along with infrastructure development in transmission and distribution led by government initiatives, are crucial to support this demand. Additionally, rising energy needs from industries such as data centers, manufacturing, and electric vehicles are further increasing the need for cables and wires. Infrastructure projects in railways, metro rails, and highways also add to this growing demand. For balanced growth, power generation and infrastructure development must progress together, driving the need for cables and wires

MANAGEMENT GUIDANCE

▶▶▶ We are targeting **~30%** CAGR in our total revenues over the next five years.

▶▶▶ We aim to generate **~40%** of our revenues from exports to the US within the next five years.

DISCLAIMER:

Certain statements in this document may be forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Paramount Communications Ltd will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance.

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