



PARAMOUNT COMMUNICATIONS LIMITED

EARNING RELEASE
Q2 FY26

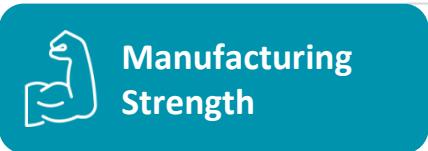


14 NOVEMBER 2025

BSE:530555 | NSE:PARACABLES

PARAMOUNT CABLES AT A GLANCE

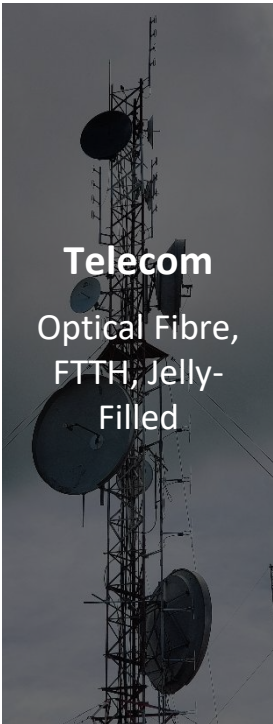
Paramount Communications Limited is a trusted name in India's cable and wire industry, delivering innovative, high-performance solutions across critical sectors for nearly seven decades.

 Legacy & Reach	Founded by Late Shri Shyam Sunder Aggarwal, Paramount serves critical sectors including Power, Telecom, Railways, Renewables, Defence, Space, IT, Electronics, Construction, and Oil & Gas.
 Global & Domestic Presence	Strong Pan-India presence with expanding exports, especially to the U.S.
 Manufacturing Strength	Two advanced units in Rajasthan & Haryana.
 Innovation-Led Growth & Turnkey Capabilities	Focused R&D delivering solutions like lead-free house wires and undersea cable technology.
 Certifications & Standards	ISO 9001, ISO 14001, BIS, NTPC, PGCIL, RDSO; UL (USA), LPCB; Complies with BS, ASTM, IEC, JIS, NFC, GOST, DIN.

Diverse Product Portfolio



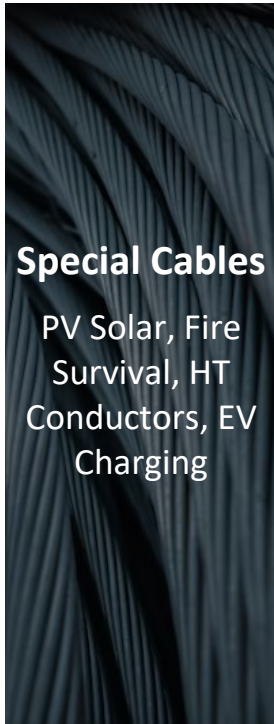
Power
LT/HT, Control, Instrumentation, cable
UL Certified



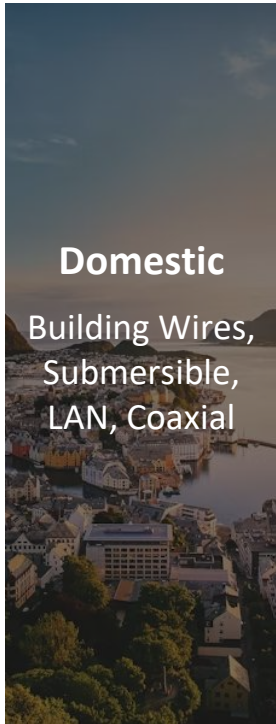
Telecom
Optical Fibre, FTTH, Jelly-Filled



Railways
Signalling, Power, Axle Counter



Special Cables
PV Solar, Fire Survival, HT Conductors, EV Charging



Domestic
Building Wires, Submersible, LAN, Coaxial

HUMAN & DISTRIBUTION NETWORK



1,800+
Employees



900+
Institutional Clients



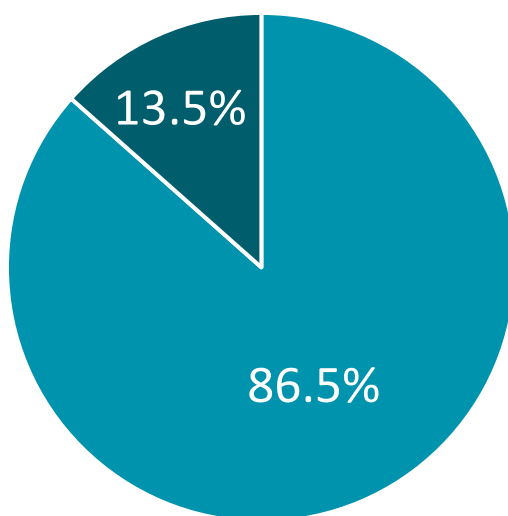
250+
Channel Partners



9,000+
Electricians

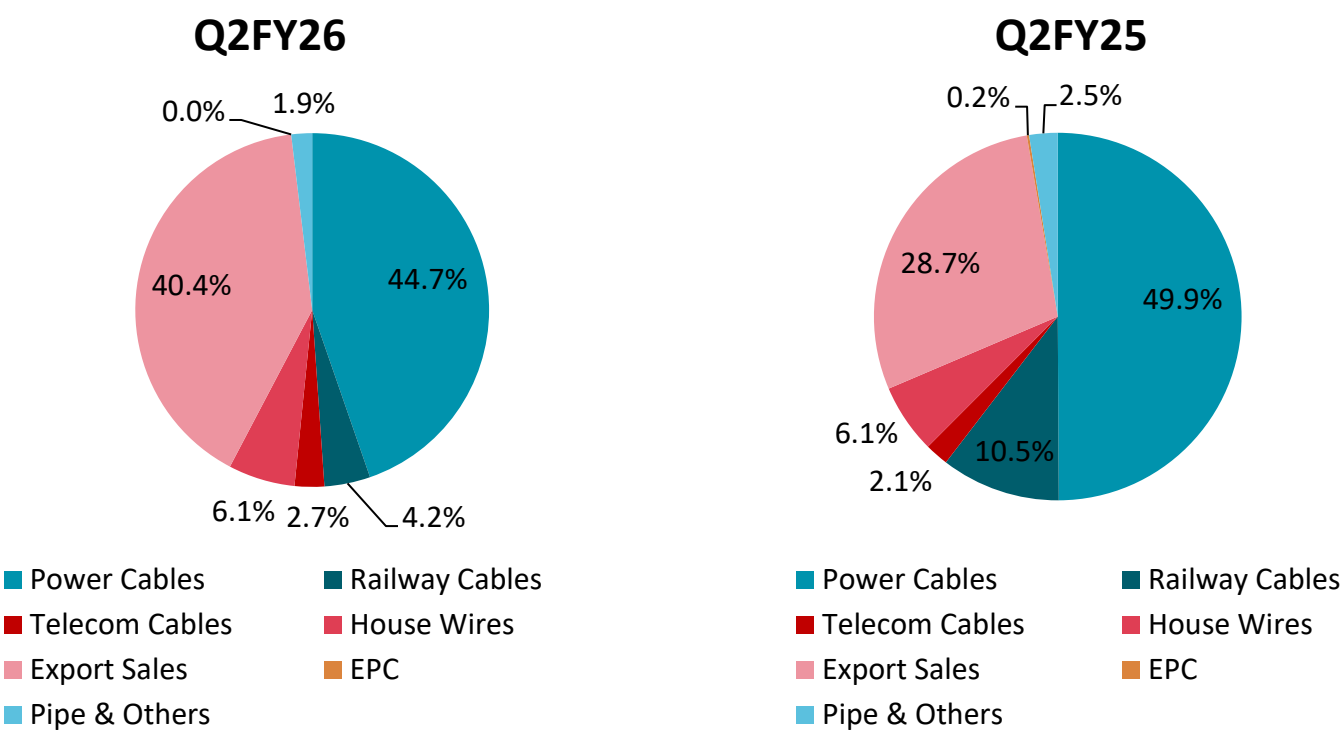
ORDER BOOK AS ON Sept 30, 2025

■ Domestic
■ Exports

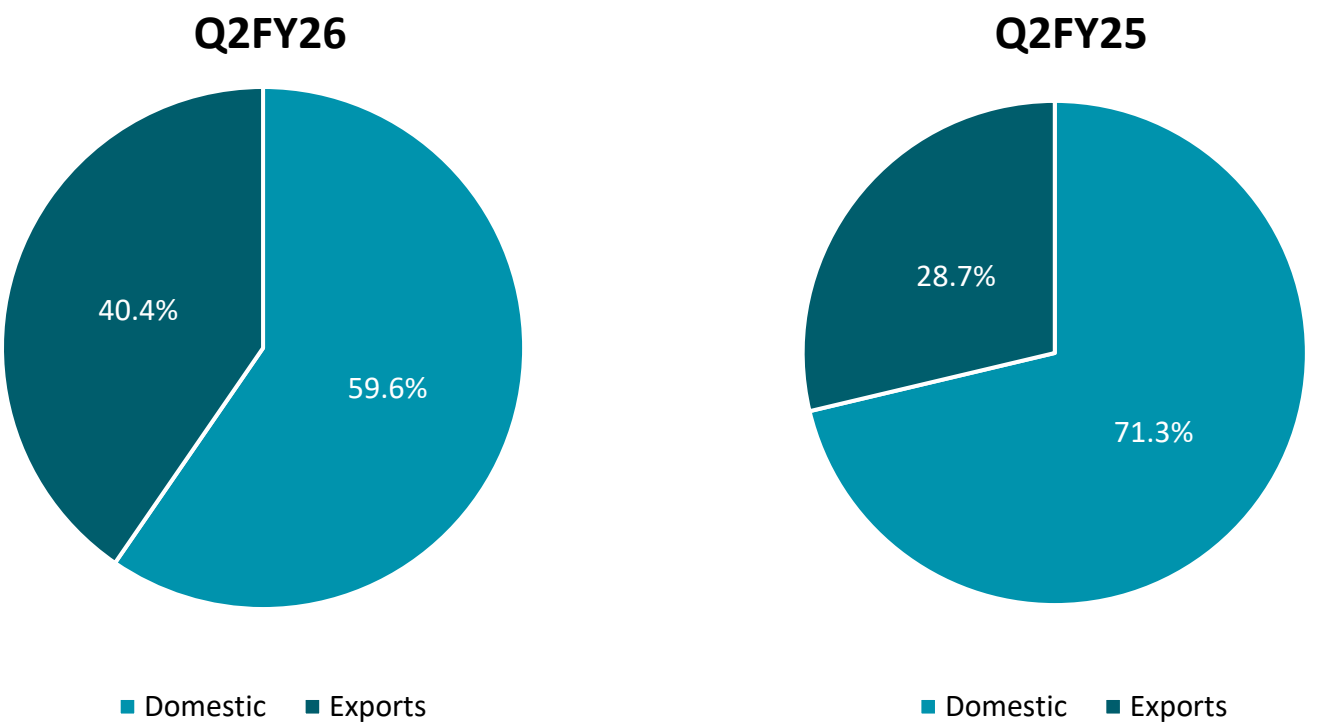


**Total Orders As On
Sept 30, 2025**
Rs. 536.7 Cr.

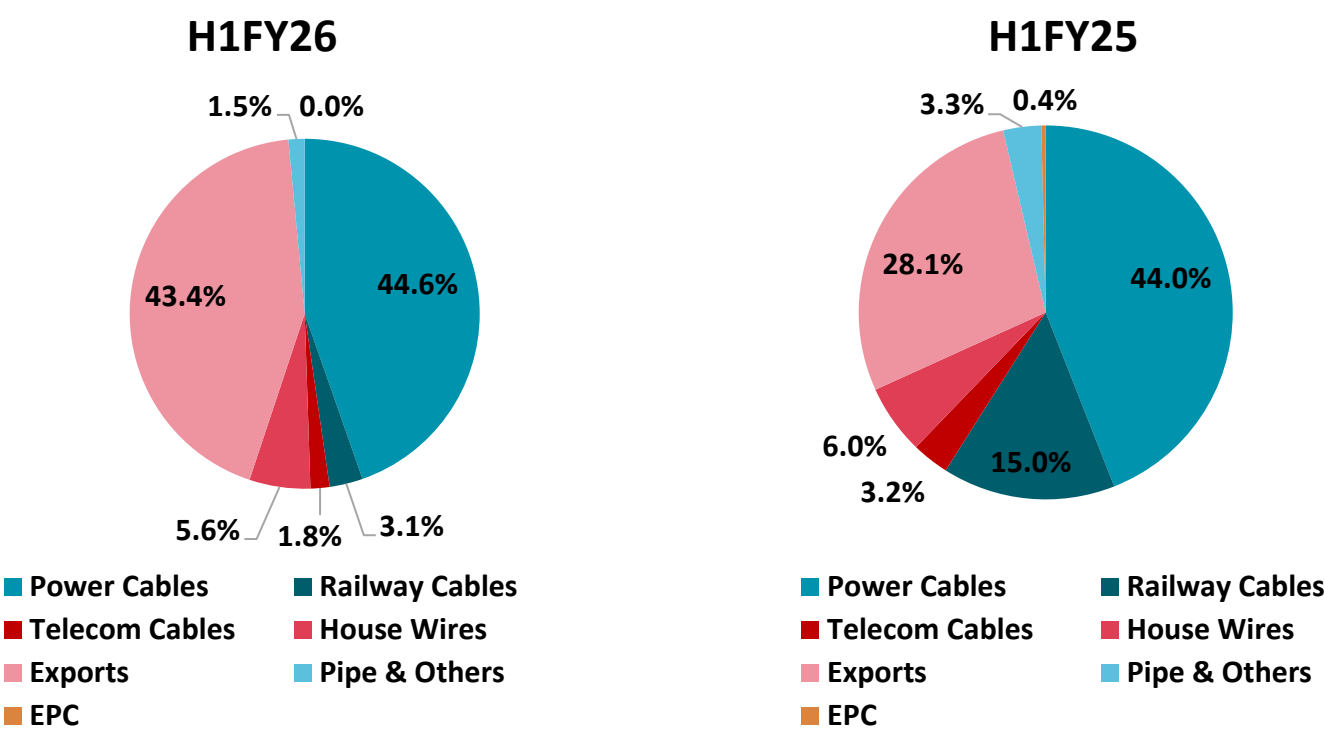
REVENUE BREAKUP Q2 FY26 vs Q2 FY25



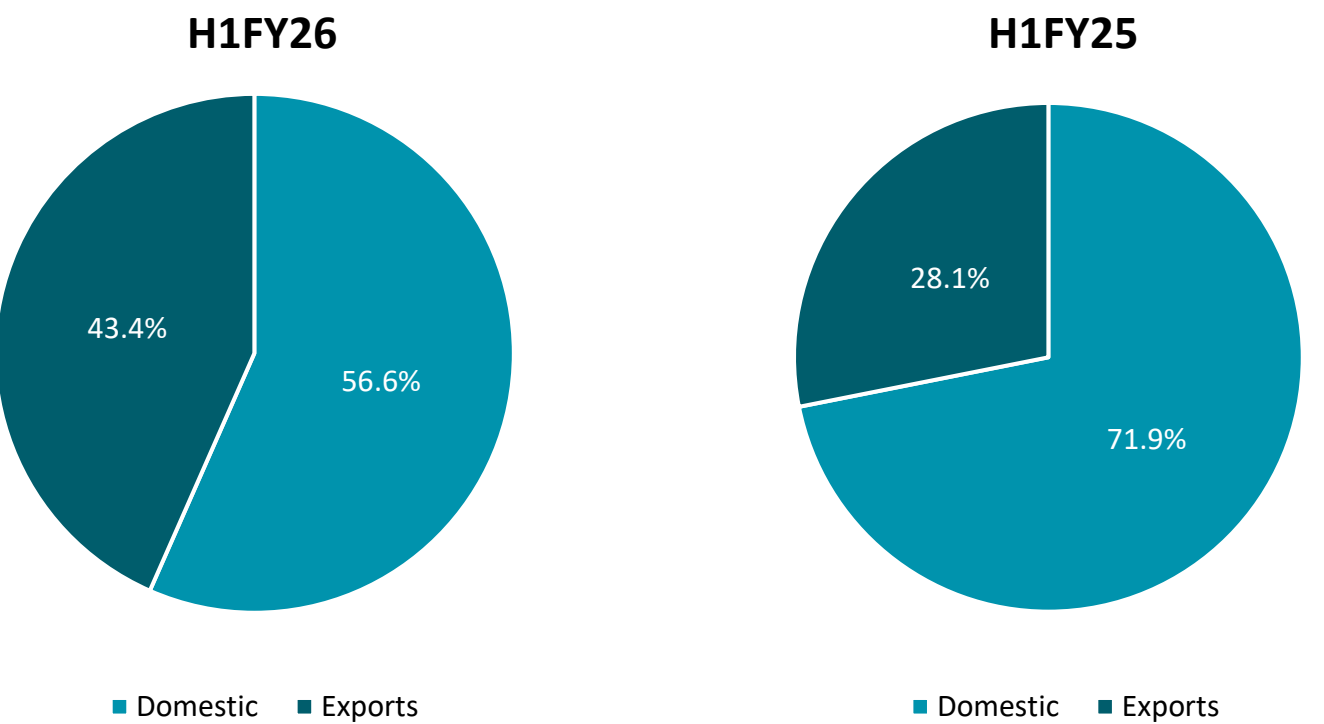
REVENUE BREAKUP (DOMESTIC/EXPORT)



REVENUE BREAKUP H1 FY26 vs H1 FY25



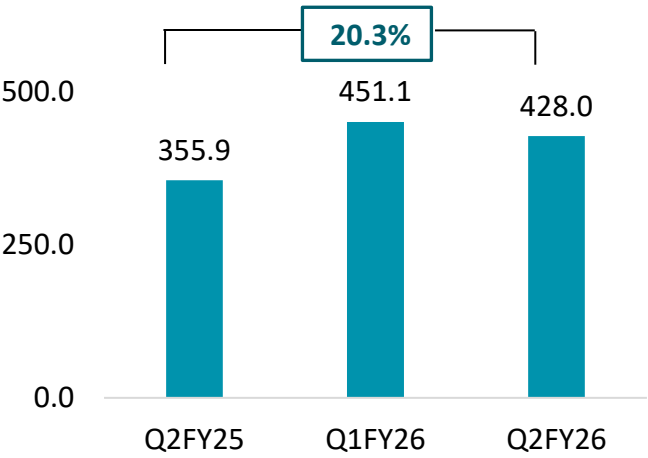
REVENUE BREAKUP (DOMESTIC/EXPORT)



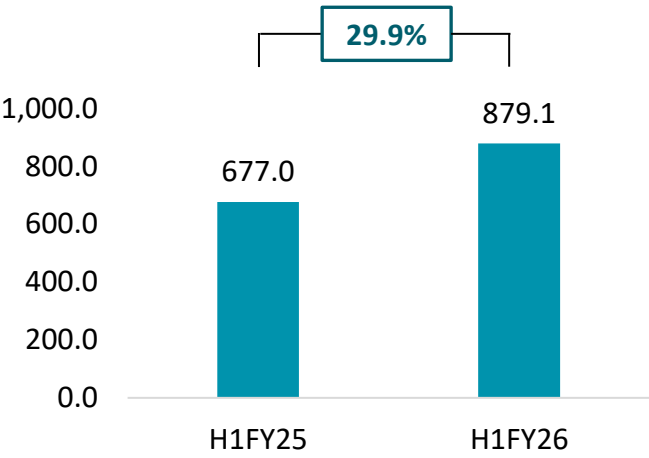
KEY FINANCIAL METRICS Q2 & H1FY26

Rs. In Cr

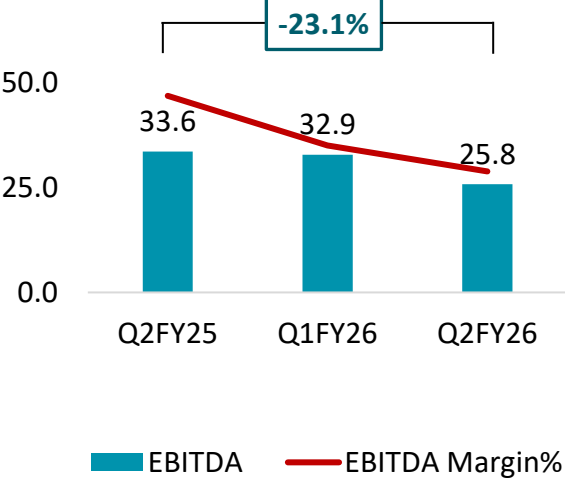
Revenue (QoQ)



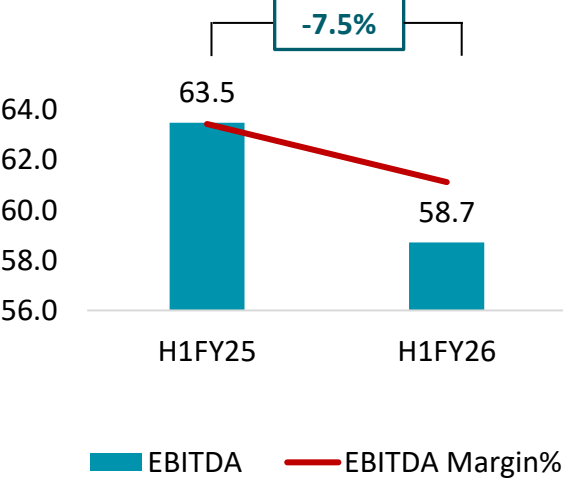
Revenue (YoY)



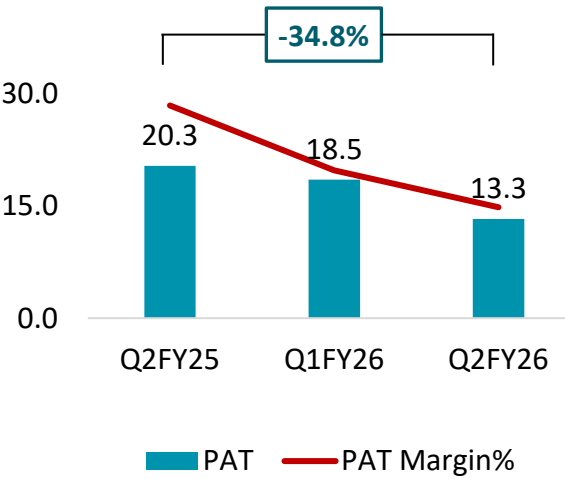
EBITDA and EBITDA Margins (QoQ)



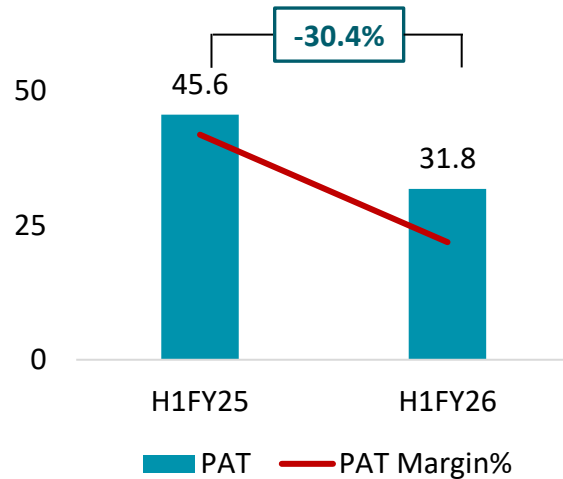
EBITDA & EBITDA Margins



PAT And PAT Margins (QoQ)



PAT & PAT Margins (YoY)



CONSOLIDATED INCOME STATEMENT

Particulars (Rs. Cr)	Q2 FY26	Q2 FY25	YoY(%)	Q1 FY26	QoQ(%)	H1 FY26	H1 FY25	YoY(%)	FY25
Revenue From Operations	428.0	355.9	20.3%	451.1	-5.1%	879.1	677.0	29.9%	1575.6
Other Income	19.6	2.3		17.7		37.4	5.4		11.0
Total Revenue	447.6	358.2	25.0%	468.8	-4.5%	916.5	682.4	34.3%	1586.6
Total expenses excluding depreciation, ammortization, and finance cost	421.8	324.6		436.0		857.8	618.9		1452.2
EBITDA*	25.8	33.6	-23.1%	32.9	-21.4%	58.7	63.5	-7.5%	134.4
EBITDA Margin %	5.8%	9.4%		7.0%		6.4%	9.3%		8.5%
Depreciation & Amortization	3.9	2.8		3.7		7.6	5.5		12.2
Finance Cost	4.1	1.7		4.0		8.1	3.0		11.2
PBT	17.8	29.1	-38.9%	25.2	-29.3%	43.0	55.0	-21.9%	111.0
Tax Expense	4.5	8.8		6.7		11.2	9.4		24.0
PAT	13.3	20.3	-34.8%	18.5	-28.4%	31.8	45.6	-30.4%	87.0
PAT Margin %	3.0%	5.7%		3.9%		3.5%	6.7%		5.5%
Diluted EPS	0.43	0.67		0.61		1.04	1.50		2.85

* EBITDA including Other Income

CONSOLIDATED BALANCE SHEET

Particulars (Rs. Cr)	As at 30.09.25	As at 31.03.25
Assets		
Non-Current Assets		
Property, Plant & Equipment	203.8	187.7
Capital work in progress	6.3	3.8
Right of Use Asset	32.6	33.4
Intangible Assets	0.1	0.4
Loans	0.1	0.1
Other Non Financial Assets	48.6	40.2
Other Non-Current Assets	10.0	13.7
Total Non-Current Assets	301.5	279.3
Current Assets		
Inventories	311.0	310.9
Trade Receivables	288.8	204.7
Cash & Cash Equivalents	3.9	23.4
Bank Balance other than Cash	23.9	16.2
Loans	0.5	0.3
Other Current Financial Assets	6.9	4.3
Other Current Assets	71.4	68.7
Total Current Assets	706.4	628.5
Total Assets	1007.9	907.8

Particulars (Rs. Cr)	As at 30.09.25	As at 31.03.25
Equity & Liabilities		
Shareholder's Funds		
Equity Share Capital	61.0	61.0
Other Equity	688.5	656.2
Total Shareholder's Funds	749.5	717.2
Non-Current Liabilities		
Long-Term Borrowings	1.7	1.5
Lease Liabilities	6.8	7.2
Provisions	2.4	2.1
Deferred Tax Liabilities	3.4	3.0
Total Non-Current Liabilities	14.3	13.8
Current Liabilities		
Short-term Borrowings	92.8	23.7
Lease Liability	0.9	0.8
Total Outstanding dues of Micro Enterprises and Small Enterprises	6.5	8.3
Total Outstanding dues of Creditors other than micro & small enterprises	119.6	128.7
Other Financial Liabilities	6.9	5.4
Other Current Liabilities	7.9	8.9
Provisions	0.2	0.2
Current Tax Liabilities	9.3	0.8
Total Current Liabilities	244.1	176.8
Total Equity & Liabilities	1007.9	907.8

MANAGEMENT COMMENTARY

Paramount Communications Limited reported **revenue from operations of ₹428 crore** in Q2 FY26, up **20.3% YoY** over ₹355.9 crore in Q2 FY25.

EBITDA stood at **₹25.8 crore** with a margin of **5.8%**, compared to **9.4% in Q2 FY25**. **PAT** was **₹13.3 crore**, translating to a **PAT margin of 3.0%** in Q2 FY26.

During April '25, the US Administration increased tariff on imports from India by 10% which was further increased to 25% on 2nd August '25. Further on India, a penal oil tariff of 25% was also imposed.

As the company has substantial revenue from USA exports (more than 40% share in H1FY26) which is being exported on DDP basis, the company had to bear a substantial part of this increase in tariff on goods under transit, finished goods and goods under production. Furthermore, for new orders we are facing stiff competition from other countries at lower tariff structures. As a result, the company's margins are under pressure in the short term. We are actively working to de-risk ourselves from this situation by covering the export deficit from our domestic market, while also reviewing the dynamic trade situation between both countries. The company expects impact on its revenue and profitability to be temporary.

The domestic market remained strong during the quarter which helped us sail through the period and we anticipate stronger demand in the coming months driven by the expanding renewables sector and continued capex in power generation and transmission. There is also improvement in demand for the railway and telecom products of the company.

For more information, please visit company website: <https://paramountcables.com/>

DISCLAIMER

Certain statements in this document may be forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Paramount Communications Ltd will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance

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